STATE OF MARYLAND MILITARY DEPARTMENT Fifth Regiment Armory Baltimore, Maryland 21201-2288

MD Military Department Policy Number 5-23

September 1, 2000

Management

DEVELOPMENT AND TRAINING PROGRAM FOR STATE EMPLOYEES

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1. PURPOSE. This policy provides procedures and guidance for administration of the Maryland Military Department Training and

Development Program. Training is provided to employees in order

- a. Develop employees according to their capabilities;
- b. Train employees to perform their official duties with --- maximum efficiency;
 - c. Increase and enhance the retention of employees in State service and meet the State's personnel needs; and
 - d. Train managers and supervisors to be knowledgeable and skilled in the fair application of laws, regulations and quidelines.

APPLICABILITY.

- a. This policy applies to State employees currently employed by the Maryland Military Department.
- b. Employees must have completed an initial probationary period.
- c. This policy does not apply to Temporary or Contractual employees.
- d. This policy does not apply to employees on accident leave or leave of absence without pay until such time as the employee returns to duty.
- 3. **DEFINITIONS.** In this policy, the following terms have the meanings indicated:
- a. "Appointing authority" means The Adjutant General or The Adjutant General's designated representative.
- b. "Career development plan" means a plan approved by the appointing authority which describes a combination of experience and training designed to prepare an employee to perform the duties of a classification or position.

A Career Development Plan is an important adjunct to the Tuition Reimbursement Program. Most college and university

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majors (declared major course of study) require elective courses that may not be directly "job-related." These courses can be reimbursed if the electives are part of an approved Career Development Plan.

A Career Development Plan lists all the courses in the program of study, including the electives. The Career Development Plan can be referred to when reviewing a Training Request to determine if the course being requested can be approved for tuition reimbursement.

The declared major must be a program of study that relates to an established need of the Appointing Authority (in other words, it must be job-related). A Career Development Plan must be approved before the electives can be reimbursed. A Career Development Plan can be amended with the approval of the Director, Personnel Office.

- c. "In-service training" means training designed for State employees, which is arranged, offered, and supervised by or with the approval of the Appointing Authority and conducted at State-operated facilities or locations chosen or approved by the Appointing Authority.
- d. "Job-related training" means a course or program directly related to an employee's job duties.
- e. "Out-service training" means job-related training which is approved by the Appointing Authority and is provided to employees by universities, colleges and organizations outside of State Government.
- f. "Release time" means time away from assigned duties without loss of pay and without charge to earned leave.
- g. "Remedial education" means a full spectrum of basic skills relative to mathematics, reading, writing and the language arts.
- h. "Training" means the process of making available to and enrolling an employee in a program of instruction designed to increase the employee's skills, knowledge and abilities in the

performance of current duties or in areas of work which will be related to the employee's job responsibilities in State service.

4. GENERAL. Release time may be granted to an employee to attend a course during work hours provided that the course is offered only during work hours and has appropriate supervisory approval.

IN-SERVICE TRAINING.

a Procedures.

- (1) An employee should contact the Training and Development Coordinator in the State Personnel Office for available training, personal training needs or guidance.
- (2) Applicant must complete DMIL Form 1, MD Military Department Training Request Form (Appendix A). Form must be approved/signed by immediate supervisor. Attach all course information to the form.
- (3) Generally, all requests must reach the State Personnel Office two weeks prior to the training date, unless additional time is required for a particular course.
- (4) Refer to Maryland Military Department Regulation 5-2, Standard Travel Regulations for Military Department State Employees, dated 11 July 1989, for travel guidance for training.
- (5) An employee must complete and submit DMIL Form 2, Course Verification and Evaluation Form (Appendix B), no later than two weeks after course completion.
- (6) If provided a completion certificate, attach a copy to the DMIL Form 2.

b. Training Authorization.

- Training is contingent upon funding availability.
- (2) All training MUST be pre-approved by the Appointing Authority or designee. Costs for unauthorized training may become the responsibility of the employee.

- (3) Training must be determined to be job-related.
- (4) Employee will receive notice of approval or disapproval. If approved, employee will be registered and receive course confirmation.

6. OUT-SERVICE TRAINING.

a. Eligibility.

- (1) To be eligible for reimbursement, an applicant's most recent annual performance appraisal overall rating must have been at least "meets standards."
- (2) An employee who is not required to serve an original probationary period shall have completed an amount of service equal to that required to completing a probationary period in a skilled service position.

b. Guidelines.

- (1) Undergraduate and Graduate Course Work An employee may be reimbursed for an undergraduate or graduate course when the course has been identified as job-related.
- (2) Career Education Program An employee may be reimbursed for an education or training program at a non-credit or professional school or institution. The program must be job related or meet identified needs of the Agency.
- reimbursement will not exceed the maximum "per credit" charge in effect at the University of Maryland at the time reimbursement is requested. At its discretion, based on budgetary or other constraints, the Appointing Authority may, at any time, without notice, change or limit the per credit dollar amount paid for tuition reimbursement. Applicants are encouraged to investigate educational opportunities at those institutions where per credit rates do not exceed the maximum rate charged by the University of Maryland.

- (4) Maximum Authorized Credits Full-time employees may receive reimbursement for a maximum of 18 semester credits (or its equivalent) per calendar year. Part-time employees may be reimbursed for a maximum number of credit hours that is equal to the funded percentage of their position (example: 50% workers may be reimbursed for 9 semester credits annually).
- (5) Credit Equivalents For tuition reimbursement for employees pursuing certification in institutions where semester credit hours are not applicable, the following formula will be used to compute the equivalent of semester credit hours:

15 clock hours = 1 semester credit hour

- (6) Other Funding Sources Tuition reimbursement will not be authorized for any portion of the tuition that is available to the participant from other public sources, i.e. Veterans Educational Benefits, Maryland National Guard State Tuition Assistance Program, Scholarships, etc.
- (7) Work Release Time When it is necessary to attend an approved course which is offered only during working hours, a participant may be granted "release time" from duty during working hours provided the time does not exceed 6 hours per week <u>and</u> is approved by the supervisor.
- (8) Conditions that must be met for reimbursement are as follows:
- "(a) Employees must receive at least a grade of "C" or better for undergraduate course work.
- (b) Employees must receive at least a grade of "B" or better for graduate course work.
- (c) Employees who are enrolled in a Career Education Program must certify or document completion of a program or a program segment.
- (d) There will be no reimbursement for withdrawing from a course.
 - (9) Reimbursable Expenses:

- · Tuition
- Books
- Registration fees
- Lab and/or technology fees
- Student activity fees

(10) Non-Reimbursable Expenses:

- Application fees
- · Parking fees
- Graduation fees
- · . Cost of equipment
- Deferred or late payment fees
- Fines
- (11) Automatic Removal from the Tuition Reimbursement Program:
 - (a) Failure to maintain an appropriate GPA.
- (b) 'Failure to remain productive'in the work place.
 - (c) Job-related disciplinary procedures.
- (d) Transfer, resignation or termination from the Maryland Military Department.

Procedures.

(1) Pre-Approval -

(a) <u>Before</u> the beginning of the semester, submit an MS-551 Form, Application for Out-Service Training Authorization (See Appendix C), to your immediate supervisor to notify your supervisor of your desire to take a course. Attach a DMIL Form 3, Career Development Plan (See Appendix D), if required. Refer to Page 2, 3b for a description of a Career Development Plan. Also, attach a copy of the course description.

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- (b) After approved/initialed by supervisor, submit MS-551 Form with the necessary attachments to the State Personnel Office at least three weeks prior to the course start date.
- costs out-of-pocket according to the requirements of the school they are attending.
- (d) Refer to Maryland Military Department Regulation 5-2, Standard Travel Regulations for Military Department State Employees, dated 11 July 1989, for travel guidance for training.
 - (2). Training Authorization --
- (a) Training is contingent upon funding availability.
- (b) Employee will receive a copy of the MS-551 Form, approving or disapproving application and certifying funds are available. When the employee receives final approval to attend the course, the employee should formally register with the school.
 - (3) Reimbursement -
- (a) After the semester, the employee must submit to the State Personnel Office: /
 - Expense statement;
 - Grade report;
 - Receipts for tuition, fees, and books.
- (b) The tuition, fees and books are then reimbursed.
- 7. INFORMATION TECHNOLOGY STABILIZATION MEASURES PROGRAM. The purpose of this program is to enhance the skills of existing IT staff and to develop skills for persons wishing to pursue a career in this field. Employees receiving tuition reimbursement

will be expected to fulfill an obligated service agreement or repay the State for any costs.

a. Eligibility.

- employees in the State Personnel and Pension System who have satisfactorily passed an initial probationary period; non-temporary employees in a designated classification; employees assigned to work on one or more mission critical IT projects as determined by management; employees who satisfactorily complete assigned mission critical project essential job functions and deliverables within prescribed time frames.
- (2) Contractual employees, temporary employees, and employees in the Executive Pay Plan ARE NOT eligible for this IT training program.

b. Guidelines.

- (1) All courses must be directly related to information technology or part of an approved career development plan. The career development plan must include a combination of experience and training designed to prepare an employee to perform IT duties when the employee completes the course work.
- (2) The tuition cost reimbursement cannot exceed the maximum per credit hour charge of the University of Maryland, College Park.
- (3) Reimbursement from the Department of Budget and Management will provide for tuition cost and books (if applicable) at accredited schools, colleges, universities or private companies. Transportation will be the responsibility of the employee and/or the agency.
- (4) The rate of reimbursement will be 100% for a grade of a "C" or better and/or successfully completing a training workshop. There will be no reimbursement for withdrawing from a course or for a "D" grade or below.

c. Procedures.

(1) Pre-Approval -

- (a) Requests for IT Tuition Reimbursement must be made on the Office of Personnel Service and Benefits
 Application (OPSB/IT001) "Application For Information Technology Stabilization Measures Program Authorization" (Appendix E).
- (b) Each course/workshop must be listed on a separate form.
- (c) A letter must accompany applications from the employee's supervisor indicating how the training is related to the organization's Information Technology plan.
- (d) The applicant must sign both the front and the back of the Application for Information Technology Stabilization Measures Training Program.
- (e) Applications must be received by the State Personnel Office at least 25 days before the course/workshop is to begin. Applications filed by all employees must be approved by the appointing authority of the agency, the Information Technology Director of the agency, and reviewed by the Director of the Employee Development and Training Institute for consistency with policy and guidelines and to authorize course/workshop payment.

(2) Training Authorization -

- (a) When the employee receives final approval to attend the course from the Employee Development and Training Institute, the employee should formally register with the school. Please allow sufficient time for approvals to meet any school registration deadlines.
- (b) If the employee is unable to attend a training session, the Employee Development and Training Institute, as well as the appointing authority, must be notified as soon as possible. Failure to attend approved training

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sessions may jeopardize future approvals of training for the employee.

- (3) Reimbursement -
- (a) Once the course/workshop has been completed, -- the employee must submit to the State Personnel Office:
 - Expense statement;
 - Grade report;
 - Receipts for tuition, fees, and books.
 - (b) The tuition, fees and books are then reimbursed.

FOR THE ADJUTANT GENERAL:

FAMES A. ADKINS
Brigadier General (MD)
Chief of Staff

Appendices:

A - DMIL Form 1, MD Military Dept. Training Request Form

B - DMIL Form 2, Course/Seminar Verification and Evaluation Form

C - MS-551, Application for Out-Service Training Auth.

D - DMIL Form 3, Career Development Plan

E - OPSB-IT001, Application for Information Technology Stabilization Measures Program Authorization

Distribution:

Each State Employee and Supervisor.

MARYLAND MILITARY DEP.	ARTMENT TRAI	NING REO	UEST FORM
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LASSIFICATION:			
DEPARTMENT/OFFICE:			
WORK ADDRESS:			
WORK TELEPHONE: ()			
EMPLOYEE SIGNATURE:		·	
COURSE/SEMINAR INFORMATION			
COURSE/SEMINAR TITLE:	·		
COURSE/SEMINAR LOCATION:			
	cos	r: \$	
DATE(S):			
JOB-RELATED			
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SUPERVISOR'S APPROVAL			
SUPERVISOR'S NAME (PRINT):			
WORK PHONE: ()			
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DMTT Form 2

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NAME:	FIRST		M.I.	
DEPARTMENT:	,			
COURSE/SEMINAR:				•
COURSE/SEMINAR DATE(S):				
EMPLOYEE SIGNATURE:			+	
as training completed? (x one)	(If yes, at	tach a copy of cer	rtificate [if re	ceived].)
Yes No (Explain	1)			
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Were all sessions attended? (x or	ne/			
Yes No (Explain	n)			
Yes No (Explain	n)			
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STATE OF MARYLAND

APPLICATION FOR OUT-SERVICE TRAINING AUTHORIZATION

APPLICATION		7	on Illain ()		Agency Code
Major State Department	Agency	, Institution			
mployee's Name (Last, First, M.I.)	Social Sec.	# .	Position Classific	ation	Phone Number
	1			Pro	bation Over?
Duties To Which Requested Training I	Relates				
				I Les	,No
Reason For Training Career Develor					
If Approved Career Development Plan	is on File, ples	ise indicate:			
Please Indicate Type of Out-Service T	raining:				
Tuition Reimbursement Lo	ong Term	Short Ter	m Work St	udy	.[
T	RAINING AP	PLIED FO	OR		
Organization	Co	urse Title (a	ind Number)	Se	mester Hours
Name and Address of Organization	.				
Providing Training					
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	At	rach Brochu	re or Catalog Des	ribin	g Course
Duration of Training		ESTIN	MATE OF COST		
Beginning Date		State Paid	Paid by Othe	ers —	Total
	egistration or Tuition				
Hours of Training B	ooks, etc				
Working Hours T	ravel		;		
I A Francisk OFK	oom and ubsistance				
	stimated Total				
	amount of State	ed \$	Method of Ti	avel	
I Certify That The Information Given Application is Correct and Request A	in This pproval				nature and Date)
The appointing authority of this	The Secretary of approves this recommends the	training ted	and this traini	ng as	f DOP authorizes consistent with d regulations (Sign)
(Date)			(Date)		(Date)
(Tirle)			(Title)		(Title)

EMPLOYEE INFORMATION

CAREER DEVELOPMENT PLAN

Name: Last First Social Security Number: Work Location: Work Phone Number: Job Title: Name of Supervisor: Supervisor's Phone Number: II. SCHOOL INFORMATION Name of School: Address: Advisor/Contact: Phone: Degree/Certificate Title: Major Area of Study: Number of Credits Required for Degree/Certificate:

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IV. PROPOSED	CAREER	DEVELOPMENT	PLAN
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certif	yir	ng th	nat I h	ave b	een admitte	ed.								
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Required Courses	Elective Courses
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(Attach additional sheets if needed)

I have read and understand the Tuition Reimbursement guidelines and procedures in Maryland Military Department Policy 5-23. All the information contained in this Career Development Flan hereby submitted is factual and correct.

Employee's	Signature	